

(Reviewed Quarter-3 and Consolidated F/S (F45-3)
 Report: Reviewed Quarterly Financial Statements
 Name PICO THAILAND PUBLIC COMPANY LIMITED

The Consolidated Financial Statement	Reviewed (In thousands)			
	Ending		31 July	
	Quarter 3		For 9 Months	
Year	2007	2006	2007	2006
Net profit (loss)	3,600	14,467	26,157	53,386
EPS (baht)	0.03	0.13	0.23	0.46

The Company Financial Statement	Reviewed (In thousands)			
	Ending		31 July	
	Quarter 3		For 9 Months	
Year	2007	2006	2007	2006
Net profit (loss)	2,257	13,631	52,161	52,235
EPS (baht)	0.02	0.12	0.45	0.45

Type of report:

Unqualified Opinion with an emphasis of matters

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____

(Mr.Silchai Kiatpapan)

Position Chief Executive Officer

Authorized to sign on behalf of the company