

(Audited Yearly F/S and Consolidated F/S (F45-3))
Reports: Audited yearly and consolidated statements as follows.
Name PICO THAILAND PUBLIC COMPANY LIMITED

Audited (In thousands) Ending 31 October		
The Consolidated Financial Statement		
	For year	
Year	2007	2006
Net profit (loss)	50,138	71,254
EPS (baht)	0.44	0.62

The Company Financial Statement		
	For year	
Year	2007	2006
Net profit (loss)	69,207	68,041
EPS (baht)	0.60	0.59

Auditors Opinion:

Unqualified Opinion with an emphasis of matters

Comment: 1. Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____

(Mr.Silchai Kiatpapan)

Position Chief Executive Officer

Authorized to sign on behalf of the company