

(Reviewed Quarter-2 and Consolidated F/S (F45-3))  
 Report: Reviewed Quarterly Financial Statements  
 Name PICO THAILAND PUBLIC COMPANY LIMITED

	Reviewed (In thousands)			
	Ending		30 April	
The Consolidated Financial Statement				
Year	Quarter 2		For 6 Months	
	2008	2007	2008	2007
Net profit (loss)	44,465	16,558	47,770	22,557
EPS (baht)	0.39	0.14	0.42	0.20

The Company Financial Statement				
Year	Quarter 2		For 6 Months	
	2008	2007	2008	2007
Net profit (loss)	41,664	15,043	49,996	49,904
EPS (baht)	0.36	0.13	0.44	0.43

Type of report:

Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature \_\_\_\_\_

( Mr.Silchai Kiatpapan )

Position Chief Executive Officer

Authorized to sign on behalf of the company